

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	LEFROY RESOURCES LIMITED
ABN	96 107 118 678

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Malcolm James
Date of last notice	25 November 2008
Date that director ceased to be director	17 April 2009

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
<small>Note: Provide details of the circumstances giving rise to the relevant interest</small>	
Jennie Colleen James <i>(Interest as a Spouse)</i>	<ul style="list-style-type: none"> - 362,250 Ordinary Fully Paid Shares - 181,125 Listed 25c Options, expiry 30/06/2009
Terasse (WA) Pty Ltd <i>(Interest as potential Beneficiary)</i>	<ul style="list-style-type: none"> - 297,030 Ordinary Fully Paid Shares - 23,515 Listed 25c Options, expiry 30/06/2009 - 500,000 Unlisted 25c Options, expiry 28/11/2009 - 250,000 Unlisted 25c Options, expiry 30/06/2010 - 250,000 Unlisted 10c Options, expiry 31/10/2011

Part 3 – Director's interests in contracts

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.