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**ASX ANNOUNCEMENT  
12 MARCH 2009**

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**COMPETENT PERSON STATEMENT**

Lefroy Resources Limited provides the following competent person statement to accompany the Quarterly Activities Report lodged with the ASX on 30 January 2009:

“The information in the Quarterly Activities Report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr Carl Swensson who is a Member of the AUSIMM. Mr. Swensson is a Director of the Company. Mr. Swensson has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr. Swensson consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

For any further information please do not hesitate to contact our office on 08 9382 8711.

Yours sincerely,



**Jade Styants  
Company Secretary**