

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Lefroy Resources Limited
ABN	107 118 678

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Thomas Kelly
Date of last notice	19 March 2008

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<i>(Direct and Beneficiary or Indirect)</i> <i>Director:</i> Apnea Holdings Pty Ltd <The Kelly Family A/C> Syzygy Holdings Pty Ltd <Tom Kelly Super A/C> <i>Indirect:</i> Finnegan Kelly <i>(Interest as Parent)</i>
Date of change	1 st April 2008
No. of securities held prior to change	Apnea Holdings Pty Ltd <ul style="list-style-type: none"> - 4,623,975 Ordinary Fully Paid Shares - 1,251,988 Listed 25c Options 30/6/09 - 1,200,000 Unlisted 25c Options 30/6/10 Syzygy Holdings Pty Ltd <ul style="list-style-type: none"> - 552,500 Ordinary Fully Paid Shares - 273,750 Listed 25c Options 30/6/09 Finnegan Kelly <ul style="list-style-type: none"> - 10,000 Ordinary Fully Paid Shares - 5,000 Listed 25c Options 30/6/09

+ See chapter 19 for defined terms.

For personal use only

Appendix 3Y
Change of Director's Interest Notice

Class	Ordinary Shares
Number acquired	350,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$29,750
No. of securities held after change	<p>Apnea Holdings Pty Ltd</p> <ul style="list-style-type: none"> - 4,973,975 Ordinary Fully Paid Shares - 1,251,988 Listed 25c Options 30/6/09 - 1,200,000 Unlisted 25c Options 30/6/2010 <p>Syzygy Holdings Pty Ltd</p> <ul style="list-style-type: none"> - 552,500 Ordinary Fully Paid Shares - 273,750 Listed 25c Options 30/6/09 - <p>Finnegan Kelly</p> <ul style="list-style-type: none"> - 10,000 Ordinary Fully Paid Shares - 5,000 Listed 25c Options 30/6/09
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On Market Trade

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A

+ See chapter 19 for defined terms.

For personal use only

Appendix 3Y
Change of Director's Interest Notice

Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

For personal use only

+ See chapter 19 for defined terms.