

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Lefroy Resources Limited
ABN	107 118 678

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Carl Swensson
Date of last notice	4 October 2007

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	
Date of change	15 October 2007
No. of securities held prior to change	Nil
Class	Ordinary Fully Paid Shares subject to voluntary escrow and listed options exercisable at 25c on or before 30 June 2009
Number acquired	186,858 Ordinary Fully Paid Shares (voluntary escrow) 1,200,000 Listed Options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil

+ See chapter 19 for defined terms.

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No. of securities held after change	186,858 Ordinary Fully Paid Shares (subject to voluntary escrow) 1,200,000 Listed 25c Options 30/6/2009
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	As per the Notice of Meeting released to ASX on 5 September 2007, the Company agreed to issue: a) 7,000,000 shares to the vendors of King Energy Pty Ltd (King) as part consideration for the acquisition of all of the issued capital of King b) 4,800,000 listed options to the parties nominated by King Securities issued to Mr Swensson are part of (a) and (b) above. Refer to Notice of Meeting for further details.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.