

Lefroy Resources Limited

ACN 107 118 673

RESULTS OF GENERAL MEETING

4 October 2007

Via electronic lodgement

Results of General Meeting of Shareholders

Lefroy Resources Limited advises the results of today's General Meeting of Shareholders. All resolutions contained in the Notice of Meeting were approved on a show of hands.

In accordance with Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	Total	For	Against	Proxy Discretion	Abstain
1	Ratification of Prior Issue	19,131,260	12,478,765	-	6,652,495	-
2	Acquisition of King Energy Pty Ltd	19,131,260	12,473,765	5,000	6,652,495	-
3	Grant of Options to Mr Tom Kelly	19,131,260	7,687,380	324,910	6,652,495	4,466,475
4	Grant of Options to Mr Craig Bromley	19,131,260	7,653,855	324,910	6,652,495	4,500,000
5	Grant of Options to Mr Malcolm James	19,131,260	11,494,575	324,910	6,652,495	659,280
6	Election of Mr Carl Swensson	19,131,260	12,473,765	5,000	6,652,495	-

Board of Directors

The Board would also like to formally announce the appointment of Mr Carl Swensson as a director today, and welcome him to the Company.

For any further information please do not hesitate to contact our office on 08 9382 8711.



Jonathan Whyte
Company Secretary