

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|---------------------------------|
| Name of entity | Lefroy Resources Limited |
| ACN | 107 118 678 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|--------------|
| Name of Director | Thomas Kelly |
| Date of last notice | 6 May 2005 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest | Indirect |
|---|---|
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | <i>(Director and Beneficiary or indirect)</i> <i>Director:</i> Apnea Holdings Pty Ltd <The Kelly Family A/C> Syzygy Holdings Pty Ltd <Tom Kelly Super A/C> <i>Indirect:</i> Finnegan Kelly <i>(Interest as Parent)</i> |
| Date of change | 6 April 2006 & 13 April 2006 |

+ See chapter 19 for defined terms.

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|--|--|
| No. of securities held prior to change | 2,500,001 - Apnea Holdings Pty Ltd <The Kelly Family A/C> <i>(Director and Beneficiary)</i> 552,500 - Syzygy Holdings Pty Ltd <Tom Kelly Super A/C> <i>(Director and Beneficiary)</i> 10,000 – Finnegan Kelly <i>(Interest as Parent)</i> |
| Class | Ordinary Shares |
| Number acquired | Nil |
| Number disposed | Nil |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | Nil |
| No. of securities held after change | 3,062,501 |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Issued capital has increased due to issue of shares upon conversion of options |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |

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|---|-----|
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

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