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**ANNOUNCEMENT**  
**November 22<sup>nd</sup> 2005**

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**Filing of Exploration Potential Report, Lefroy Goldfield**

Following on from Lefroy Resources Limited Announcement on the 7<sup>th</sup> of November, the Company releases the accompanying Lefroy Project Area Exploration Potential Report. The report is available for download from the home page of the Company's web site at [www.lefroyresources.com.au](http://www.lefroyresources.com.au).

The Report has been supervised and audited by John Baxter (RPGer, CPGeo) from Hermitage Holdings Pty Ltd, who is the Competent Person as described in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". John Baxter consents to the distribution of this report in the form and context in which it appears. The database from Lefroy has been audited by Geobase Australia Pty Ltd and SRK prior to the establishment of this resource estimation.

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The information in this report that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by John Canaris who is a Member of the Australian Institute of Geoscientists. John Canaris is a full-time employee of the Company. John Canaris has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". John Canaris consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.