

**Lefroy Resources Limited**

ACN 107 118 678

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20 April 2005

*Via electronic lodgement*

**SECURITIES RELEASED FROM ESCROW**

Lefroy Resources Limited advises that 1,912,500 fully paid ordinary shares will be released from escrow on 5 May 2005.

Yours sincerely

**Jade Styants**  
**Company Secretary**